

## CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

*For Immediate Release*

**Glencar European Investments Platform Designated Activity Company  
(f/k/a Glencar Investments XI Designated Activity Company)  
(the "Issuer")**

**11 January 2021**

### **Amendments to Constitution and Material Documents**

On 5 October 2017, 4 February 2019, 17 July 2019 and 13 December 2019, respectively, the Cayman Islands Stock Exchange admitted to listing up to £1,000,000,000 profit participating notes due 2067 of the Issuer (the "**Securities**").

The Issuer now announces that on 6 March 2020 by special resolution, the constitution of the Issuer (the "**Constitution**") was amended and the Issuer changed its name from "Glencar Investments XI Designated Activity Company" to "Glencar European Investments Platform Designated Activity Company".

The Issuer further announces that in order to facilitate certain amendments to the interest provisions of the Notes and to permit foreign currency funding, the deed poll dated 6 March 2017 (as amended, restated and/or supplemented from time to time, the "**Original Deed Poll**") constituting the Notes has been further amended and restated in its entirety by a deed of amendment and restatement dated 19 December 2019 (the "**December 2019 Deed of Amendment and Restatement**") and has been further amended and restated in its entirety by deed of amendment and restatement dated 25 February 2020 (the "**February 2020 Deed of Amendment and Restatement**"). The Original Deed Poll, as amended and restated by the December 2019 Deed of Amendment and Restatement and the February 2020 Deed of Amendment and Restatement, is referred to as the "**Amended and Restated Deed Poll**".

The Issuer also announces that the loan purchase and servicing deed dated 30 October 2018 was amended on each of 19 March 2019 and 1 April 2019.

A copy of the Deed of Amendment and Restatement may be inspected, for a period of 14 calendar days after the date hereof, during normal business hours and upon reasonable notice at the registered office of the Issuer.

### **Change of Directors**

It was noted that with effect from 19 December 2019, Kenneth Nick had resigned as a director of the Issuer and Patrick Lo had been appointed as a director of the Issuer.

It was noted that with effect from 23 March 2020, Padraic Doherty had resigned as a director of the Issuer and Grainne Kirwan had been appointed as a director of the Issuer.

Further details relating to the foregoing are set out in a supplementary listing document dated the date hereof (the "**Supplementary Listing Document**"). A copy of the Supplementary Listing Document and the Constitution may be inspected, for a period of 14 calendar days after the date

hereof, during normal business hours and upon reasonable notice, at the registered office of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

Glencar European Investments Platform Designated Activity Company  
c/o Maples Fiduciary Services (Ireland) Limited  
32 Molesworth Street  
Dublin 2,  
Ireland